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TIMETABLE FOR REDUCTION AND CONSOLIDATION

Octanex N.L. (**ASX Code: OXX (Octanex)**) provides the following indicative timetable for the following reduction and consolidation approved by members at the Annual General Meeting on 24 November 2016.

Special Resolution:

- (a) the share capital of the Company is to be reduced by cancelling uncalled capital amounting to \$0.10 per share on each of the 67,078,910 ordinary shares paid to \$0.15 in the share capital of the Company (partly paid shares); and
- (b) the partly paid shares are to be consolidated into fully paid shares on the basis that each five partly paid shares shall be consolidated into three fully paid shares.

Set out below is an indicative timetable for the corporate actions to effect the Resolution. Any changes to the timetable will be updated via further announcement.

Last day for trading partly paid shares	5 December 2016
First day of trading of new fully paid shares on a deferred settlement basis	6 December 2016
Record Date	9 December 2016
Cancellation of uncalled capital on partly paid shares and consolidation of shares:	12 December 2016
Despatch of Transaction Confirmation Statements to affected Members	15 December 2016
Last day of deferred settlement trading on new fully paid shares	15 December 2016
Estimated date of change of type from No Liability Status to Limited Liability Status	25 January 2017

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